

EXHIBIT B
REDACTED

CUSTOMER CLAIM

Claim Number _____

Date Received _____

BERNARD L. MADOFF INVESTMENT SECURITIES LLC

In Liquidation

DECEMBER 11, 2008

Irving H. Picard, Esq.
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

Provide your office and home telephone no.

OFFICE: _____

HOME: 212-475-7986

Taxpayer I.D. Number (Social Security No.)
-9572



Account Number: 1ZA142
ANITA KARIMIAN
390 FIRST AVE APT# 6G
NEW YORK, NY 10010

(If incorrect, please change)

NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.

1. Claim for money balances as of **December 11, 2008**:
- a. The Broker owes me a Credit (Cr.) Balance of \$ 0
 - b. I owe the Broker a Debit (Dr.) Balance of \$ 0

EXHIBIT B

- c. If you wish to repay the Debit Balance,
please insert the amount you wish to repay and
attach a check payable to "Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC."

If you wish to make a payment, it must be enclosed
with this claim form. \$ _____

- d. If balance is zero, insert "None." _____
None

2. Claim for securities as of December 11, 2008:

PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.

- | | YES | NO |
|---|----------|----------|
| a. The Broker owes me securities | <u>X</u> | _____ |
| b. I owe the Broker securities | _____ | <u>X</u> |
| c. If yes to either, please list below: | | |

| Date of Transaction (trade date) | Name of Security | The Broker Owes Me (Long) | Number of Shares or Face Amount of Bonds | I Owe the Broker (Short) |
|---|------------------|---------------------------------|---|---|
| See Nov. 30, 2008 ZA142 statements, attached hereto as Exhibit A. | | | | |
| | | | \$1,803,537.77 | (market value of securities long, per ZA142-3 statement) |
| | | | 62,700.00 | (market value of securities long, per ZA142-4 statement) |
| | | | (88,540.00) | (market value of securities short, per ZA142-4 statement) |
| TOTAL | | | \$1,777,697.77 | |

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or

EXHIBIT B

information regarding any withdrawals you have ever made or payments received from the Debtor. See Exhibits A and B, and documents submitted herewith.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.

NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.

- | | <u>YES</u> | <u>NO</u> |
|---|------------|-------------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain. | _____ | _____X_____ |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker? | _____ | _____X_____ |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker? | _____ | _____X_____ |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s) | _____ | _____X_____ |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming. | _____ | _____X_____ |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers. | _____ | _____X_____ |

EXHIBIT B

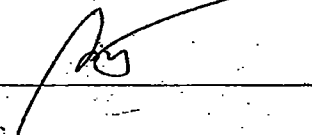
9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? if so, give name of that broker. _____ X

Please list the full name and address of anyone assisting you in the preparation of this claim form: Jennifer L. Young, Esq., Milberg LLP
One Pennsylvania Plaza, New York, New York 10119

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.

THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.

Date 2/10/09 Signature 
Date _____ Signature _____

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

This customer claim form must be completed and mailed promptly, together with supporting documentation, etc. to:

Irving H. Picard, Esq.,
Trustee for Bernard L. Madoff Investment Securities LLC
Claims Processing Center
2100 McKinney Ave., Suite 800
Dallas, TX 75201

EXHIBIT B

Exhibit A

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

ANITA KARIMIAH

390 FIRST AVE APT# 6G
NEW YORK NY 10010

**885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061**

Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

PERIOD ENDING
11/30/08

PAGE
1

YOUR ACCOUNT NUMBER
1-2A142-3-0

YOUR TAX PAYER IDENTIFICATION
*****9572

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

EXHIBIT B

☐ New York ☐ London

ACCOUNTS LLC

ANITA KARIMIAN

390 FIRST AVE APT# 66
NEW YORK NY 10010

New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

11/30/08

3

1-ZA142-3-0

*****9572

| DATE | BOUGHT RECEIVED FROM | SAID DELIVERED TO | QUANTITY | DESCRIPTION | PRICE PER UNIT | AMOUNT PAID | AMOUNT RECEIVED |
|-------|-------------------------|----------------------|----------|--|-------------------|----------------|--------------------|
| 11/19 | | 15,417 | 53396 | FIDELITY SPARTAN | 1 | | 15,417.00 |
| 11/19 | 125,000 | 57904 | | U.S. TREASURY MONEY MARKET U.S. TREASURY NOTE DUE 09/26/2009 | 99.948 | 124,987.20 | |
| 11/19 | 4,359 | 62432 | 1 | FIDELITY SPARTAN U.S. TREASURY NOTE DUE 09/26/2009 | 1 | 4,359.00 | |
| | | | | NEW BALANCE | | 220,417.37 | |
| | 2,698 | | | SEEDS OF CHANGE | | | |
| | 722 | | | ABBOTT LABORATORIES | | | |
| | 494 | | | ANGEN, INC. | | | |
| | 2,280 | | | ANGEN, INC. | | | |
| | 950 | | | BANK OF AMERICA | | | |
| | 2,774 | | | CHEVRON CORP. | | | |
| | 2,470 | | | CISCO SYSTEMS INC. | | | |
| | 912 | | | CLINT GROUP INC. | | | |
| | 1,368 | | | COCA COLA CO | | | |
| | 684 | | | COMCAST CORP | | | |
| | 2,394 | | | CL A | | | |
| | 4,826 | | | CONGOCORP | | | |
| | | | | EXXON MOBIL CORP | | | |
| | | | | GENERAL ELECTRIC CO | | | |

CONTINUED ON PAGE 4

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Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

1-74342-3-0

11/30/08

*****9512

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| SECURITY | QUANTITY | ACQUISITION DATE | ACQUISITION PRICE | ACQUISITION VALUE | DISPOSITION | DISPOSITION DATE | DISPOSITION PRICE | DISPOSITION VALUE |
|------------------------------|----------|------------------|-------------------|-------------------|-------------|------------------|-------------------|-------------------|
| GOOGLE | 114 | | | 292.960 | | | | |
| HEWLETT-PACKARD CO | 1,140 | | | 35.280 | | | | |
| INTERNATIONAL BUSINESS MACHS | 1,710 | | | 13.800 | | | | |
| J-P. MORGAN CHASE & CO | 1,256 | | | 81.600 | | | | |
| JOHNSON & JOHNSON | 988 | | | 31.660 | | | | |
| NIKE INC | 3,610 | | | 58.580 | | | | |
| MICROSOFT CORP | 1,824 | | | 20.420 | | | | |
| ORACLE CORPORATION | 950 | | | 20.220 | | | | |
| PHILIP MORRIS INTERNATIONAL | 1,368 | | | 16.090 | | | | |
| PROCTER & GAMBLE CO | 798 | | | 50.700 | | | | |
| SCHLEIBERGER LTD | 436 | | | 42.160 | | | | |
| FIDELITY SPARTAN | 125,000 | | | 64.350 | | | | |
| U.S. TREASURY MONEY MARKET | 456 | | | 1.000 | | | | |
| U.S. BANKCORP | | | | 50.740 | | | | |
| UNITED PARCEL SVC INC | | | | 1 | | | | |
| CLASS B | | | | | | | | |
| U.S. TREASURY BILL | | | | 26.980 | | | | |
| DUE 03/26/2009 | | | | 57.600 | | | | |
| UNITED TECHNOLOGIES CORP | | | | 99.971 | | | | |
| 3/26/2009 | | | | 48.530 | | | | |
| CONTINUED ON PAGE 5 | | | | | | | | |

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Tel 020 7493 6222

1-ZA142-3-0

11/30/08

*****9572

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YEAR-TO-DATE SUMMARY

GROSS PROCEEDS FROM SALES

11/09/27/06-09

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

EXHIBIT B

☐ INVESTMENT SECURITIES LLC
New York ☐ London

ANITA KARIMIAN

390 FIRST AVE APT# 66
NEW YORK NY 10010

NEW YORK
(212) 230-2424
800 334-1343
Fax (212) 838-4061

YOUR ACCOUNT NUMBER
1-7A142-4-0

PERIOD ENDING
11/30/08

YOUR TAX PAYER IDENTIFICATION NUMBER
*****9512

PAGE
1

| DATE | BOUGHT RECEIVED ON LONG | SOLD RECEIVED ON SHORT | TRN | DESCRIPTION | PRICE OR SYMBOL | AMOUNT DEBITED TO YOUR ACCOUNT | AMOUNT CREDITED TO YOUR ACCOUNT |
|-------|----------------------------|---------------------------|-------|----------------------------|-----------------|-----------------------------------|------------------------------------|
| 11/12 | | 38 | 44566 | BALANCE FORWARD | 15.800 | 67,678.00 | |
| 11/12 | | 38 | 48892 | S & P 100 INDEX | 17.800 | | 60,002.00 |
| 11/12 | | 38 | 34996 | NOVEMBER 450 PUT | 30 | 114,038.00 | |
| 11/12 | | 38 | 39321 | DECEMBER 420 PUT | 37 | | 140,562.00 |
| 11/19 | | 38 | 47971 | NOVEMBER 450 PUT | | | 220,000.00 |
| 11/19 | | 38 | | NEW BALANCE | | | |
| 11/19 | | 38 | | SECURITY POSITIONS | | | |
| | | | | NOVEMBER 450 CALL | | | |
| | | | | DECEMBER 420 PUT | | | |
| | | | | MARKET VALUE OF SECURITIES | | | |
| | | | | LONG | | | 88,540.00 |
| | | | | SHORT | | | 62,700.00 |

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

FOR INCOME TAX PURPOSES

Exhibit B

EXHIBIT B

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
2. The information provided in the Claim Form is based on information provided in the Claimant's latest Madoff account statement and any additional information known by the Claimant as of the date of the submission of the Claim Form. The Claimant reserves the right to amend and/or supplement this Claim Form upon the receipt of further information, or upon request by the Trustee for additional information.
3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
4. The Claimant hereby requests that the Claim Form additionally be considered as a proof of claim, as a general creditor or otherwise, in *In re Bernard L. Madoff Investment Securities LLC*, No. 08-01789 (Bankr. S.D.N.Y.).
5. This Claim Form is required to be submitted pursuant to the Court's January 2, 2009 Order and the Trustee's instructions to the Claimant. To the extent permitted by applicable law, the Claimant does not, by submitting the Claim Form, consent to the jurisdiction of the Bankruptcy Court nor does Claimant waive any right to trial by jury.
6. The Claimant reserves all rights, claims, and/or defenses as to and/or against any and all parties potentially liable for the losses sustained by the Claimant, including, without limitation, Bernard L. Madoff Investment Securities LLC and its owners, partners, employees, and affiliates, as well as any potentially liable third parties including, without limitation, investment advisors, "feeder funds," accountants, and auditors.
7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.

EXHIBIT B

8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.
10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. The Claimant submits herewith documents in support of the Claimant's claim. The Claimant reserves any arguments that such documents are not relevant to the Trustee's inquiry. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary. Below is a list of the documents submitted herewith:

Oct. 31, 2008 BMIS Statement

Sept. 30, 2008 BMIS Statement

Aug. 31, 2008 BMIS Statement

AMENDED EXHIBIT B

1. This Claim Form, exhibits, and supporting documentation (collectively "Claim Form") is submitted pursuant to the December 23, 2008 Order of the Honorable Burton R. Lifland and the instructions disseminated by Irving H. Picard, Trustee for Bernard L. Madoff Investment Securities LLC ("Trustee"), on December 11, 2008.
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3. The Claimant reserves the right to amend the Claim Form in the event of any recoveries by the Trustee or any other party under the avoidance powers of the Bankruptcy Code or otherwise, or in the event of rejections of executory contracts pursuant to Bankruptcy Code Section 365, whether such amendments are made pursuant to Bankruptcy Code Sections 105, 502(g), or 502(h), Bankruptcy Rule 3002(c)(3), (4), other provisions of applicable bankruptcy law, or general principles of law or equity.
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7. The Claimant further reserves all rights, claims, and/or defenses as to and/or against any persons and/or creditors asserting claims against Bernard L. Madoff Investment Securities LLC, its employees, owners, and/or affiliates, in bankruptcy or otherwise.

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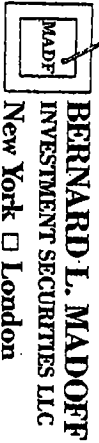
8. The Claimant reserves all objections as to the competence, relevance, materiality, privilege, or admissibility of evidence in any subsequent proceeding or trial of this or any other action for any purpose whatsoever, notwithstanding the submission of any such information to the Trustee.
9. To the extent the Claimant has disclosed to the Trustee documents containing accounting and/or legal advice, the Claimant does not waive any potential privileges applicable thereto.
10. The Claimant reserves all rights with respect to submitting information to the Internal Revenue Service regarding gains, losses, and/or theft of assets.
11. The Claim Form and supporting documents contain confidential information. The Claimant submits this information to the Trustee subject to the condition that this information will not to be disclosed to any third parties, other than under seal to the Court, absent the Claimant's express consent or Court order.
12. To the extent the BMIS account for which this Claim Form is submitted contains or purports to contain funds from a "predecessor" or other BMIS account, the Claimant reserves all rights, claims, and defenses as to any such predecessor or other BMIS account. To the extent necessary or appropriate, this Claim Form is likewise submitted as a claim for and on behalf of any such predecessor or other BMIS account.
13. The Claimant submits herewith documents in support of the Claimant's claim. The Claimant reserves any arguments that such documents are not relevant to the Trustee's inquiry. The Claimant further reserves the right to supplement this submission, including the submission of additional documents, if deemed necessary. Below is a list of the documents submitted herewith:

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Sept. 30, 2008 BMIS Statement

Aug. 31, 2008 BMIS Statement

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New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

Affiliated with
Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8JF
Tel 020 7493 6222

ANITA KARIMIAN

390 FIRST AVE APT# 66
NEW YORK NY 10010

1-718-412-3-0

*****9572

9/30/08

1

| DATE | DESCRIPTION | DEBIT | CREDIT | BALANCE |
|------|--|-------|--------|-----------|
| | BALANCE FORWARD | | | 47,226.75 |
| 9/09 | DIV 8/13/08 9/02/08 JOHNSON & JOHNSON | | DIV | 466.90 |
| 9/10 | DIV 8/25/08 9/09/08 FIDELITY SPARIAN | | DIV | 15.03 |
| 9/10 | DIV 8/19/08 9/10/08 CHEVRON CORP | | DIV | 471.25 |
| 9/10 | DIV 8/13/08 9/10/08 FIDELITY SPARIAN | | DIV | 14,146.00 |
| 9/10 | DIV 8/21/08 9/11/08 MICROSOFT CORP | | DIV | 315.81 |
| 9/16 | DIV 9/02/08 9/16/08 MCDONALDS CORP | | DIV | 152.25 |
| | CONTINUED ON PAGE 2 | | | |

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

EXHIBIT B

BERNARD L. MADOFF
INVESTMENT SECURITIES LLC
New York ☐ London

885 Third Avenue
New York, NY 10022
(212) 230-2424
800 334-1343
Fax (212) 838-4061

Madoff Securities International Limited
12 Berkeley Street
Mayfair, London W1J 8DT
Tel 020 7493 6222

ANITA KARIMIAN

390 FIRST AVE APT# 66
NEW YORK NY 10010

1-ZA142-3-0

9/30/08


*****9572

2

| DATE | DESCRIPTION | AMOUNT | AMOUNT | AMOUNT |
|------|-----------------------------|---------|-----------|--------|
| 9/17 | ORACLE CORPORATION | 19.310 | 27,383.51 | |
| 9/17 | APPLE INC | 150.770 | 48,083.63 | |
| 9/17 | ADDIT LABORATORIES | 28.960 | 22,404.90 | |
| 9/17 | PEIZER INC | 18.360 | 44,621.96 | |
| 9/17 | AMERICAN INTL GROUP INC | 15.200 | 14,506.57 | |
| 9/17 | ANGEN INC | 62.320 | 29,621.72 | |
| 9/17 | PHILIP MORRIS INTERNATIONAL | 54.170 | 40,011.18 | |
| 9/17 | BANK OF AMERICA | 33.000 | 58,663.46 | |
| 9/17 | UNITED GROUP INC | 20.420 | 36,238.44 | |
| 9/17 | SCHLUMBERGER LTD | 87.210 | 37,919.35 | |
| 9/17 | CONGORETHLDS | 72.510 | 39,931.01 | |
| 9/17 | CISSCO SYSTEMS INC | 23.050 | 49,280.50 | |
| 9/17 | UNITED PARCEL SVC INC | 67.860 | 25,568.22 | |
| 9/17 | CLASS B | | | |
| 9/17 | UNITED TECHNOLOGIES CORP | 63.720 | 22,461.50 | |
| 9/17 | GENERAL ELECTRIC CO | 27.440 | 99,325.00 | |
| 9/17 | VERIZON COMMUNICATIONS | 34.570 | 36,050.08 | |
| 9/17 | WELLS FARGO & CO NEW | 39.390 | 42,988.93 | |
| 9/17 | GOLDMAN SACHS GROUP INC | 154.700 | 22,426.50 | |
| 9/17 | CONTINUED ON PAGE 3 | | | |

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**BERNARD L. MADOFF**
INVESTMENT SECURITIES LLC
New York ☐ London

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ANITA KARIMIAN

390 FIRST AVE APT# 6C
NEW YORK NY 10010

1-ZA142-3-0

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9/30/08

3

| DATE RECEIVED | AMOUNT | DATE RECEIVED | AMOUNT | DATE RECEIVED | AMOUNT | DATE RECEIVED | AMOUNT |
|---------------|------------|---------------|------------------------------|---------------|---------------|---------------|--------|
| 9/17 | 841 | 61960 | HAL-MART STORES INC | 62.470 | 52,504.27 | | |
| 9/17 | 899 | 63183 | HEWLETT PACKARD CO | 46.880 | 42,110.12 | | |
| 9/17 | 999 | 07404 | INTERNATIONAL BUSINESS MACHS | 116.900 | 58,549.40 | | |
| 9/17 | 2,088 | 71779 | INTEL CORP | 19.970 | 41,614.36 | | |
| 9/17 | 1,015 | 76977 | JOHNSON & JOHNSON | 71.150 | 72,177.25 | | |
| 9/17 | 729 | 81892 | COCA-COLA CO | 48.030 | 50,176.88 | | |
| 9/17 | 406 | 88970 | MCDONALDS CORP | 30.490 | 34,960.40 | | |
| 9/17 | 783 | 93268 | MERCK & CO | 64.430 | 26,142.58 | | |
| 9/17 | 170 | 77508 | NEOGEN CORP | 34.160 | 26,746.28 | | |
| 9/17 | 17,000,000 | 04470 | U.S. TREASURY BILLET | 99.990 | 10,000,000.00 | | |
| | | | DUE 2/12/2009 | | | | |
| 9/19 | | | U.S. TREASURY BILLET | | | | |
| 9/19 | | | AMERICAN INTL GROUP INC | | | | |
| 9/19 | | | DIV 9/05/08 9/19/08 | DIV | 210.54 | | |
| 9/26 | | | DIV 9/05/08 9/26/08 | DIV | 11,098.84 | | |
| 9/26 | | | QUALCOMM INC | | | | |
| 9/26 | | | DIV 8/29/08 9/26/08 | DIV | 92.80 | | |
| 9/30 | 3,532 | 97195 | FIDELITY SPARTAN | | | | |
| 9/30 | | | U.S. TREASURY MONEY MARKET | 1 | 3,532.00 | | |
| | | | U.S. TREASURY BILLET | | | | |

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

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 **BERNARD L. MADOFF**
INVESTMENT SECURITIES LLC
New York ☐ London

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9/30/08

4

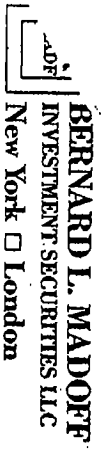
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| ACCOUNT NO. | SECURITY | DESCRIPTION | PRICE | QUANTITY | MARKET PRICE | MARKET VALUE |
|-------------|------------------|---------------------------|-------|----------|--------------|--------------|
| 43,935 | NEW BALANCE | SECURITY POSITIONS | | | | 114,245.18 |
| 1,600,000 | FIDELITY SPARTAN | U.S. TREASURY BOND MARKET | | | | |
| | | 2/12/2009 | | | | |
| | | 1,737,305.00 | | | | |

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EXHIBIT B



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YEAR-TO-DATE SUMMARY

GROSS PROCEEDS FROM SALES

97,993,814.33

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9/30/08

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| DATE | BUY/SELL | QUANTITY | UNIT PRICE | DESCRIPTION | DEBIT | CREDIT | BALANCE |
|------|----------|----------|------------|---------------------------------------|-------|----------|-----------|
| | | | | BALANCE FORWARD | | | 47,227.00 |
| 9/11 | BUY | 29 | 78854 | SEPTEMBER 600 CALL S E P 100 INDEX | 5.100 | | 14,761.00 |
| 9/17 | BUY | 29 | 6163 | SEPTEMBER 600 CALL S E P 100 INDEX | .900 | 2,639.00 | 11,472.40 |
| | | | | NEW BALANCE | | | 11,472.40 |

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10/31/08

1

| DATE | DESCRIPTION | QUANTITY | UNIT PRICE | MARKET VALUE | MARKET VALUE |
|-------|----------------------------|----------|------------|--------------|--------------|
| 10/01 | BALANCE FORWARD | | | 114,245.18 | |
| 10/01 | DIV 9/15/08 10/01/08 | | | | 71.92 |
| 10/01 | HEWLETT PACKARD CO | | | | |
| 10/01 | DIV 9/10/08 10/01/08 | | | | |
| 10/01 | SCHLUMBERGER LTD | | | | 91.35 |
| 10/01 | DIV 9/02/08 10/01/08 | | | | |
| 10/01 | DIV 9/02/08 10/01/08 | | | | |
| 10/01 | DIV 9/12/08 10/01/08 | | | | |
| 10/01 | FIDELITY SPARTAN | 1 | | 1,144.00 | |
| 10/01 | U.S. TREASURY MONEY MARKET | | | | |
| 10/01 | NEW BALANCE | | | | |
| 10/01 | SECURITIES POSITIONS | | | | |
| 10/01 | FIDELITY SPARTAN | | | | |
| 10/01 | U.S. TREASURY MONEY MARKET | | | | |
| 10/01 | DIV 2/12/2009 | | | | |
| 10/01 | MARKET VALUE OF SECURITIES | | | | |
| 10/01 | LONG | | | | |
| 10/01 | SHORT | | | | |

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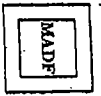
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YEAR-TO-DATE SUMMARY:
DIVIDENDS
GROSS PROCEEDS FROM SALES

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8/31/08

1

| DATE | | DESCRIPTION | | AMOUNT | | BALANCE | |
|--------|--------|--------------------------|-----------|------------|--|---------|--|
| | | BALANCE FORWARD | | 33,074.16 | | | |
| 8/1/08 | 57,310 | AMERICAN INTEL GROUP INC | 29,010.10 | 29,010.10 | | | |
| 8/1/08 | 1,102 | PROCTER & GAMBLE CO | 69,498 | 76,621.98 | | | |
| 8/1/08 | 406 | AMGEN INC | 63,060 | 25,610.24 | | | |
| 8/1/08 | 1,111 | BANK OF AMERICA | 32,070 | 24,962.41 | | | |
| 8/1/08 | 580 | QUALCOMM INC | 55,530 | 32,230.40 | | | |
| 8/1/08 | 2,001 | CITI GROUP INC | 19,300 | 38,699.30 | | | |
| 8/1/08 | 590 | SEI INVESTMENTS INC | 31,200 | 44,062.49 | | | |
| 8/1/08 | 2,204 | CONOCOPHILLIPS | 31 | 68,612.00 | | | |
| 8/1/08 | 2,166 | AT&T INC | 24,200 | 52,018.20 | | | |
| 8/1/08 | 2,166 | CISCO SYSTEMS INC | 25,000 | 2,500.00 | | | |
| 8/1/08 | 725 | CHEVRON CORP | 84,670 | 61,414.75 | | | |
| 8/1/08 | 348 | UNITED TECHNOLOGIES CORP | 66,460 | 23,141.08 | | | |
| 8/1/08 | 1,023 | GENERAL ELECTRIC CO | 37,600 | 107,441.00 | | | |
| 8/1/08 | 87 | VERIZON COMMUNICATIONS | 36,710 | 96,216.24 | | | |
| 8/1/08 | 1,247 | GODDLE | 492,320 | 42,834.84 | | | |
| 8/1/08 | 1,247 | WELLS FARGO & CO NEW | 30,300 | 37,833.10 | | | |
| 8/1/08 | 841 | GENCO PAPER GROUP INC | 31,120 | 23,310.12 | | | |
| 8/1/08 | 899 | WALMART STORES INC | 45,660 | 48,970.52 | | | |
| 8/1/08 | 44917 | HEWLETT PACKARD CO | | 41,083.34 | | | |
| | | CONTINUED ON PAGE 2 | | | | | |

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8/31/08

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| DATE | DESCRIPTION | AMOUNT DEBITED | AMOUNT CREDITED | AMOUNT BALANCE |
|------|------------------------------|----------------|-----------------|----------------|
| 8/14 | EXXON MOBIL CORP | 78.440 | 147,934.40 | |
| 8/14 | INTERNATIONAL BUSINESS MACHS | 127.930 | 63,088.49 | |
| 8/14 | JOHNSON & JOHNSON | 21.050 | 50,918.32 | |
| 8/14 | J.P. MORGAN CHASE & CO | 40.530 | 42,938.45 | |
| 8/14 | COCA COLA CO | 55.310 | 51,767.28 | |
| 8/14 | MERCK & CO | 62.460 | 40,128.75 | |
| 8/14 | MICROSOFT CORP | 27.810 | 28,982.40 | |
| 8/14 | ORACLE CORPORATION | 23.160 | 79,956.51 | |
| 8/14 | PERKINS INC | 120.020 | 32,966.36 | |
| 8/14 | ABBOTT LABORATORIES | 58.620 | 40,044.80 | |
| 8/14 | U.S. TREASURY BILL | 98.829 | 32,321.62 | |
| 8/14 | FIDELITY SPARIAN | | | 1,697,093.80 |
| 8/14 | U.S. TREASURY MONEY MARKET | | | 48.96 |
| 8/14 | FIDELITY SPARIAN | | | |
| 8/14 | U.S. TREASURY MONEY MARKET | | | 18,239.00 |
| 8/14 | NEW BALANCE | | | 47,226.75 |
| 8/14 | SECURITIES INVESTMENTS | | | |
| 8/14 | MTG INC | | | 27,204 |
| 8/14 | CONTINUED ON PAGE 3 | | | |

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8/31/08

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| QTY | DESCRIPTION | AMOUNT | AMOUNT | AMOUNT | AMOUNT |
|-------|------------------------------|---------|--------|--------|--------|
| 551 | ABBOTT LABORATORIES | 57.430 | | | |
| 957 | AMERICAN INTL GROUP INC | 21.490 | | | |
| 1,711 | AMERICAN INTL GROUP INC | 169.530 | | | |
| 725 | BANK OF AMERICA | 31.140 | | | |
| 2,700 | CHEVRON CORP | 86.320 | | | |
| 725 | GENERAL ELECTRIC CO | 18.990 | | | |
| 551 | CONCEPTS | 52.070 | | | |
| 1,711 | GENERAL ELECTRIC CO | 82.510 | | | |
| 3,625 | GOLDMAN SACHS GROUP INC | 163.970 | | | |
| 145 | GOOGLE | 463.290 | | | |
| 87 | INTERNATIONAL BUSINESS MACHS | 121.730 | | | |
| 2,008 | J.P. MORGAN CHASE & CO | 38.490 | | | |
| 493 | JOHNSON & JOHNSON | 701.430 | | | |
| 1,276 | MEDONALDS CORP | 82.050 | | | |
| 783 | MERCK & CO | 35.670 | | | |
| 2,871 | MICROSOFT CORP | 27.290 | | | |
| 1,581 | ORANGE GROVE INC | 21.920 | | | |
| 286 | PEPSICO INC | 68.480 | | | |
| 2,436 | PFIZER INC | 19.110 | | | |
| | CONTINUED ON PAGE | | | | |

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| SECURITY | QUANTITY | ACQUISITION DATE | ACQUISITION PRICE | MARKET VALUE OF SECURITIES |
|------------------------------|----------|------------------|-------------------|----------------------------|
| PHILLIP MORRIS INTERNATIONAL | 53,700 | | | |
| PROCTER & GAMBLE CO | 69,770 | | | |
| GLOBAL VENTURES INC | 31,250 | | | |
| SENEBROBERGER LTD | 94,220 | | | |
| FIDELITY SPARTAN | 1 | | | |
| U.S. TREASURY MONEY MARKET | 84,120 | | | |
| UNITED TECHNOLOGIES CORP | 65,590 | | | |
| VERIZON COMMUNICATIONS | 35,120 | | | |
| WILLIAMS SONS INC | 30,000 | | | |
| MILES LARGO & CO NEW | 30,270 | | | |
| MARKET VALUE OF SECURITIES | | | | |
| 1,701,734.60 | | | | |

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YEAR-TO-DATE SUMMARY

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8/31/08

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1

| DATE | DESCRIPTION | AMOUNT | MARKET PRICE | MARKET VALUE |
|------|------------------------------|-----------|--------------|--------------|
| 8/14 | SEPTEMBER 290 PUT | 88006 | 16 | 46,371.00 |
| | SEPTEMBER 600 CALL | | | 9,721.00 |
| | NEW BALANCE | | | |
| | SECURITY POSITIONS | | | |
| | SEPTEMBER 600 CALL | | 10.400 | |
| | S E P 100 INDEX | | | |
| | SEPTEMBER 590 PUT | | | |
| | MANAGED WEALTH OF SECURITIES | | | |
| | LONG | 30,160.00 | | 18,850.00 |
| | SHORT | | | |
| | BALANCE FORWARD | | | 33,075.00 |

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